

# Annual Report 2019



**Our Mission:** *To enhance the dignity and quality of life for seniors in Yellow Springs and Miami Township and to foster interaction among them and with the community.*

Just a couple of highlights from 2019: In October, the Village of Yellow Springs included support for the Senior Center in their annual budget. We were thrilled that the village saw the Senior Center as an asset to this community and they supported us financially with several grants including money for our Dancing with Parkinson's activity, for a series on balance and diabetes prevention, and for the new tables and chairs. All in all 2019 was a very good year. –*Macy Reynolds, President and Karen Wolford, Executive Director*

## Finance

**Goal:** *Secure financial resources to meet current and emerging organizational needs*

### 2019 Revenue and Expenses

**Total Revenue: \$392,760**

- Program: 31% (*includes Homemaker Income*)
- GCCOA: 26%
- Donations: 20%
- Grants: 17%
- Dues & Misc.: 4%
- Investments: 2%

**Total Expense: \$386,840**

- Program Services: 86%
- Management: 13%
- Fundraising: 1%

### Fundraising Report

**Annual Appeal:** Generated \$70,318

**Other Donations:** \$4,538 through donations to transportation, memorials, and general donations

**Fundraising Events:** \$10,576 raised through 2019 events that included two bake sales, Garden Dinner Party, Souped UP for Seniors, and art gallery proceeds

## Program

**Goal:** *Increase participation and activities of the members and other interested individuals and groups*

### Support Services Program

15–17 clients are assisted each month with a variety of services including nutrition, housing, rehabilitation, social security, retirement, medical appointments, hearing aids, eyeglasses, advance care planning, and many others.

In 2019 clients who chose to have their Medicare plans reviewed during open enrollment (79 people) all total realized savings that totaled over \$30K.

### Transportation Program

In 2019 our cars provided **2,172** rides to individuals or close to 9 rides per day. 47% of the rides were to medical appointments. Volunteers were used for most drives. The pool of volunteer drivers was about 50 people.

### Homemaker Program

Homemaking services were given to about **60** clients each month. 9 employees provide those

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services. Homemaking services are provided to most clients through a contract with the GCCOA. That contract was renewed for 2020 and goes until 2022. Homemakers not only are cleaning the homes of our clients, but also providing companions and doing errands for folks.

### Activities Program

On average there were about **200** participants who came to the Senior Center for activities in 2019. Some new activities were added in 2019 including writing workshops, Scrabble, History Omitted, a speaker series on travel, and a speaker series on financial matters.

### Other Items of Note

In March of 2019 we presented a final report to the community on our efforts and success in creating Yellow Springs as Dementia-Friendly.

Also, we worked with Greater Dayton Area Hospital Association to do some things around advance care planning. Yellow Springs was the first community to be part of a pilot program that focused efforts on advance care planning.

## Membership

**Goal:** *Grow a more connected and engaged membership*

The main objective of the committee is to increase membership and welcome new members, encourage participation in activities and opportunities to volunteer. Welcoming letters and phone calls are made to each new member.

Members are recognized as those who have paid yearly membership dues. It is noted as of December 31, 2019 the Center's database showed **608** members.

## Structure and Infrastructure

**Goal:** *Maintain and maximize the use of the current facility and explore the possibility of a new facility or alternative means for meeting the need for additional space*

New tables and chairs for the Senior Center was a highlight. It was just great to get tables and chairs that could be moved easily, but were still stable enough for our needs. And a good amount of repair was performed on the south rental apartment. It was due to wear and tear, not because the tenant left things a mess.

## Visibility

**Goal:** *Raise awareness of the important role of the organization in the community*

Fireplace Room Art Gallery

Bake Sales in conjunction with Yellow Springs Street Fairs

Flash Mob on Short Street to celebrate National Senior Health and Fitness Day

Great Room is the site of the Yellow Springs' Winter Farmers' Market and other events.

**Current Board of Trustees:** Macy Reynolds, President; Ken Dahms, Vice-President; Greg Felder, Treasurer; Anna Bellisari, Secretary; Susan Alberter, Diane Chiddister, Cathy Hill, Ken Huber, Ruth Lapp, Trustees

**Current Staff:** Karen Wolford, Executive Director; Teresa Bondurant, Support Services Manager; Robert Libecap, Transportation Manager; Jeanna Gunderkline, Finance Administrator; Corinne Pelzl, Activities Manager; Lin Wood, Development Assistant; Pam Geisel, Marketing Manager; Vicci Ayers, Susan Harrison, Jennifer Johnson, Mary Jones, Melissa Kuhns, Heather Neill, Homemakers