



Annual Report

2017

Mission: To enhance the dignity and quality of life for seniors in Yellow Springs and Miami Township and to foster interaction among them and with the total community.

Leadership Message

Suzanne Patterson, President

Karen Wolford, Executive Director

On behalf of the Board of Trustees and staff, we are pleased to provide the 2017 Annual Report of the work of the Yellow Springs Senior Center to our community. It was another great year for the Senior Center. This year included our receiving the designation as a Dementia-Friendly American Community.

Throughout this Annual Report you will find reports from many areas. The report is based on our strategic plan. We look forward to continued growth and we thank you for your support.



Inside:

- * Finance Report
- * Program Report
- * Structure/Infrastructure Report
- * Membership Report
- * Visibility Report
- * Dementia-Friendly Yellow Springs
- * Thank You

Board of Trustees:

Front Row (L to R): Phyllis Evans, Ken Dahms, Fran LaSalle, Cathy Hill, Macy Reynolds, Bruce Grimes

Back Row (L to R): Karen Wolford (ED), Suzanne Patterson, Ken Huber, Lee Huntington

FINANCE

Goal: Secure financial resources to meet current and emerging organizational needs

Budget and Finance Committee Members: *Ken Huber, Lee Huntington (Chair), Fran LaSalle, and Karen Wolford (Executive Director, ex officio)*

Yellow Springs Senior Citizens, Inc., doing business as Yellow Springs Senior Center, conducts an annual audit by the accounting firm of Lloyd, Darner, Guenther & Ellis. The audit for 2017 will be available for review, upon request, at the Senior Center, after June 30, 2018. The Senior Center operates on a calendar fiscal year and operates on an accrual accounting system. The following are audited figures:

Summary of Revenue and Expenses:

	2017	2016
Revenue:	\$ 379,339	\$ 365,102
Expense:	\$ 355,721	\$ 321,447
Net:	\$ 23,618	\$ 43,655

2017 Revenue Sources:

- Program Fees: 34%**
- Grants: 26%**
- Community Support: 22%**
- Other: 18%**

2017 Expenses:

- Program Services: 81%**
- Management: 15%**
- Fundraising: 4%**

Fundraising

Fundraising Committee Members: *Suzanne Patterson, Macy Reynolds (Chair), Karen McGee, Phyllis Evans, Karen Wolford (Executive Director, ex officio)*

Annual Appeal

The 2017 Annual Appeal raised \$70,850.

Other Donations

\$7,498 was received through donations to the transportation service, memorials, and general donations.

Fundraising Events

A total of \$9,676 was raised through events in 2017. Events included two bake sales, a few concerts, proceeds from art gallery, and the Garden Dinner Party.

FINANCE CONTINUED

Audited Financial Report December 31, 2017

Statement of Revenue and Expenses for Fiscal Year:

Revenue:

Contributions	\$ 81,069
Grants	\$ 99,752
Membership Dues	\$ 10,110
Fundraising Events	\$ 9,676
Program Fees	\$ 129,498
Rental Property Income	\$ 13,248
Sales to Public	\$ 289
Investment Returns	\$ 22,980

Total **\$379,339**

Expenses:

Payroll	\$ 268,504
Travel and Vehicles	\$ 3,858
Program	\$ 29,425
Postage	\$ 1,695
Building and Utilities	\$ 16,703
Office Supplies	\$ 17,679
Printing	\$ 3,045
Permits/Licenses/Fees	\$ 4,228
Insurance	\$ 10,584
Depreciation	\$ 22,472

Total **\$ 378,193**

Balance Sheet:

ASSETS

Current Assets	\$ 161,336
Property and Equipment	\$ 192,327
Other Assets	\$ 320,854

TOTAL **\$674,517**

LIABILITIES AND NET ASSETS

Current Liabilities	\$ 42,867
Net Assets	
Unrestricted	\$ 332,825
Temporarily Restricted	\$ 4,877
Permanently Restricted	\$ 293,948

TOTAL **\$674,517**

PROGRAM

Goal: Increase participation in programs and activities of the members and other interested individuals and groups

Activities Program

The Activities Program provided many different activities that included exercise, language, games, meals, support groups, crafts, senior concerns, literary, social, and health related issues. There are approximately 184 different people who come to the Senior Center during a week. Potlucks were held every month.

The 2nd Annual Conference on Aging was held at Antioch University Midwest in October. Over 100 people participated.

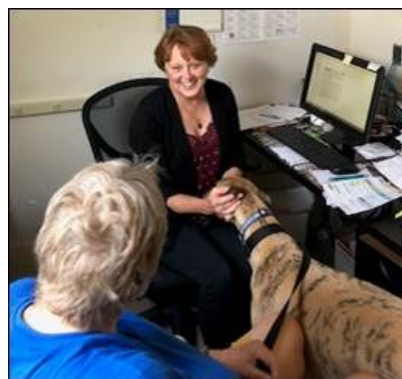


Homemaker Program

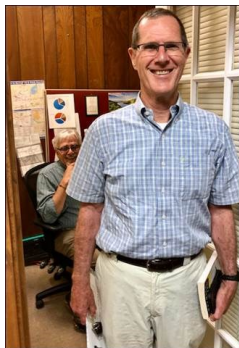
The Homemaker Program receives funding support from Greene County Council on Aging's Partners in Care (PIC) program. Funding also comes from clients who are private pay. In 2017 the program served, on average, 54 clients per month. There were approximately 4,500 hours of homemaker services rendered in 2017.

Support Services Program

The Support Services Program receives funding support from Greene County Council on Aging. The average number of clients seen per month is 12-15. There are approximately 5-7 telephone calls received and/or made each day. At Medicare Open Enrollment there were approximately 28 people seen. We saved those clients \$40,225 through a review of their Medicare Part D Plans.



PROGRAM (Continued)



Transportation Program

The Transportation Program receives funding support from Greene County Council on Aging. There were 2,442 ride requests provided in 2017. There were 13,826 miles driven by over 30 volunteers, who averaged 110 hours per month. Of the rides given, 49% were to Senior Center programs, 30% were for medical appointments, and the remainder were for various reasons including grocery stores, personal care, and others. 71% of the rides were within Yellow Springs.

Miller Fellowship Program

The Senior Center had the services of Tabitha Drover, a Miller Fellow in 2017. The Miller Fellowship Program is an initiative of the YS Community Foundation. The purpose of the fund is to support fellowships for Antioch College students who engage in service for the benefit of the Yellow Springs community.

The Senior Center is very grateful for the work the Miller Fellow completed and to the YS Community Foundation for the funding.



Dementia Friendly Yellow Springs

In July 2017 an initiative to create Yellow Springs as a Dementia Friendly American Community was begun. Funding was received by The Dayton Foundation (Del Mar Senior Social Innovation Fund) and YS Community Foundation. The project is to be completed by December 2018. Yellow Springs will be one of the only 2 communities in Ohio to have the designation as a Dementia Friendly Community. Toni Dosik is the project manager and Kate LeVesconte is the project coordinator. In 2017 a community book read was completed. A kick-off breakfast was held that saw over 60 people in attendance from all over the county. The Conference on Aging had a theme of "Living in a World with Dementia." An advisory committee has been established with well over 20 members. Support for this initiative has been generously provided by Greene County Council on Aging.



STRUCTURE/INFRASTRUCTURE

Goal: Maintain and maximize the use of the current facility and explore the possibility of a new facility or alternative means for meeting the need for additional space

- ◇ The Center got an interior face lift. With funding from Greene County Council on Aging, LED bulbs were installed in all light fixtures.
- ◇ New dishwasher was installed in the Great Room kitchen.
- ◇ A new exterior door to the Great Room was installed.



MEMBERSHIP

Goal: Grow a more connected and engaged membership

Current Members of the Membership Committee include: Ken Huber (Chair) Andree Bognar, Barb Brookshire, Joan Horn, Florence Randolph, Fran LaSalle, Suzanne Patterson (President, ex official), Karen Welford (Executive Director, ex officio)

The main objective of the committee is to increase membership and welcome new members, encourage participation in activities and opportunities to volunteer. Welcoming letters and phone calls are made to each new member.

Members are recognized as those who have paid yearly membership dues.

It is noted as of December 31, 2017 the Center's database showed 567 members.

VISIBILITY

Goal: Raise awareness of the important role of the organization in the community

Facility Usage and Other

- ◇ The Fireplace Room Art Galley exhibited the works of Christine Klinger, Jim Rose, Pat Robinow and Sherraid Scott, Roger Smith, and Anna Arbor.
- ◇ Bake Sales in conjunction with Yellow Springs Street Fairs
- ◇ Flash Mob to celebrate National Senior Health and Fitness Day
- ◇ The Great Room was the site of the Yellow Springs Winter Farmers' Market and many other community events and activities
- ◇ On average the Senior Center is used 6 out of 7 days per week for activities and has, on average, 60 people come to the Center a week.



THANK YOU

Many thanks to the volunteers who give tirelessly of their time and talents to support the Senior Center. The Senior Center is grateful to you and your support of the mission.

Partnerships are such an important part of the success of the Senior Center. Thanks to the following organizations who offer a wide variety of services and activities to the Senior Center membership: Antioch College, Antioch University Midwest, Area Agency on Aging, Comfort Keepers, Elmcroft of Xenia, Friends Care Community, Greene County Council on Aging, Hospice of Miami Valley, International Order of the Odd Fellows, Leo Dermatology, Lolan Hearing Aids and Audiology, Senior Resource Connection, Springfield Masonic Community, Summit at Park Hills, Tom's Market, Town Drug, VITAS Innovative Hospice Care, Wright State University School of Nursing, Yellow Springs Public Schools, Yellow Springs Community Children's Center and many, many others.

Yellow Springs Senior Center
227 Xenia Ave.
Yellow Springs, OH 45387



TO:

Current Board of Trustees:

Suzanne Patterson, President
Ken Huber, 1st Vice President
Ken Dahms, 2nd Vice President
Macy Reynolds, Secretary
Lee Huntington, Treasurer
Phyllis Evans, Trustee
Cathy Hill, Trustee
Fran LaSalle, Trustee

Current Staff:

Karen Wolford, Executive Director
Teresa Bondurant, Homemaker Manager
Valerie French, Senior Support Services Manager
Robert Libecap, Transportation Manager
Corinne Pelzl, Activities Program Manager
Priscilla Moore, Financial Administrator
Lin Wood, Office Manager/Development Assistant
Mark Sarnow, Facility Caretaker
Vicci Ayers, Amy Ballow, Serena Gentry, Susan Harrison,
Heather Neill, Jennifer Johnson, Stephanie Robinson, Mark
Sarnow, and Diana Smith, Homemakers