



Annual Report 2016

Mission: To enhance the dignity and quality of life for seniors in Yellow Springs and Miami Township and to foster interaction among them and with the total community.

President Message

Bob Huston, President

Karen Wolford, Executive Director

On behalf of the Board of Trustees and staff, we are pleased to provide the 2016 Annual Report of the work of the Yellow Springs Senior Center to our community. It was another great year for the Senior Center. There are many events and activities that keep the Senior Center a lively place.

Throughout this Annual Report you will find reports from many areas. The report is based on the strategic plan. We look forward to continued growth and we thank you for your support.

Inside:

- * Finance Report
- * Program Report
- * Structure/Infrastructure Report
- * Membership Report
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Board of Trustees:

Front Row (L to R): Ken Huber, Lee Huntington, Fran LaSalle, Karen Wolford (ED)

Middle Row (L to R): Macy Reynolds, Suzanne Patterson, Bruce Grimes

Back Row (L to R): Phyllis Evans, Bob Huston, Ken Dahms



FINANCE

Goal: Secure financial resources to meet current and emerging organizational needs

Budget and Finance Committee Members: *Ken Huber, Lee Huntington (Chair), Fran LaSalle, and Karen Wolford (Executive Director, ex officio)*

Yellow Springs Senior Citizens, Inc., doing business as Yellow Springs Senior Center, conducts an annual audit by the accounting firm of Lloyd, Darner, Guenther & Ellis. The audit for 2016 is still being completed and will be available for review, upon request, at the Senior Center, after June 30, 2017. The Senior Center operates on a calendar fiscal year and operates on an accrual accounting system. The following are audited figures:

Summary of Revenue and Expenses:

	2016	2015
Revenue:	\$365,102	\$281,509
Expense:	\$321,447	\$306,780
Net:	\$43,655	(\$25,217)

2016 Revenue Sources:

- Program Fees: 32%**
- Grants: 39%**
- Community Support: 20%**
- Other: 9%**

2016 Expenses

- Program Services: 81%**
- Management: 15%**
- Fundraising: 4%**

Fundraising

Fundraising Committee Members: *Bob Huston, Suzanne Patterson (Chair), Macy Reynolds, Karen McGee, Phyllis Evans, Karen Wolford (Executive Director, ex officio)*

Annual Appeal

The 2016 Annual Appeal raised \$60,800 There were 315 individual donors, 9 business donors, 4 organizations, and 1 anonymous donor.

Fundraising Events

A total of \$10,200 was raised through events in 2016. Events included our collaboration with The Glen on the Great Stuff Yard Sale, two bake sales , a few concerts, and the Garden Dinner Party.

Legacy Society

There are 12 members of the Legacy Society.

FINANCE CONTINUED

Audited Financial Report December 31, 2016

Statement of Revenue and Expenses for Fiscal Year:

Revenue:

Contributions	\$ 65,485
Grants	\$ 143,134
Membership Dues	\$ 9,210
Fundraising Events	\$ 8,100
Program Fees	\$ 106,700
Rental Property Income	\$ 9,400
Sales to Public	\$ 93
Investment Returns	\$ 22,980

Total **\$365,102**

Expenses:

Payroll	\$ 238,496
Travel and Vehicles	\$ 3,282
Program	\$ 7,232
Postage	\$ 1,707
Building and Utilities	\$ 16,411
Office Supplies	\$ 17,348
Printing	\$ 5,907
Permits/Licenses/Fees	\$ 4,228
Insurance	\$ 11,995
Depreciation	\$ 14,841

Total **\$321,447**

Balance Sheet:

ASSETS

Current Assets	\$ 53,767
Property and Equipment	\$211,998
Other Assets	\$383,798

TOTAL **\$649,563**

LIABILITIES AND NET ASSETS

Current Liabilities	\$ 4,717
Long-Term Liabilities	\$ 1,120
Net Assets	
Unrestricted	\$344,901
Temporarily Restricted	\$ 4,877
Permanently Restricted	\$293,948

TOTAL **\$649,563**

PROGRAM

Goal: Increase participation in programs and activities of the members and other interested individuals and groups

Activities Program

The Activities Program provided many different activities that included exercise, language, games, meals, support groups, crafts, senior concerns, literary, social, and health related issues. There were 608 participants for the year, and of that, there were 174 unduplicated participants during the year.

A Conference on Aging was held at Antioch University Midwest in September. Close to 100 people participated.



Homemaker Program

The Homemaker Program receives funding support from Greene County Council on Aging's Partners in Care (PIC) program. Funding also comes from clients who are private pay. In 2016 the program served, on average, 55 clients per month. There were approximately 5,544 hours of homemaker services rendered in 2016.

Support Services Program

The Support Services Program receives funding support from Greene County Council on Aging. The average number of clients seen per day is 6-7. There are approximately 5-7 telephone calls received and/or made each day. At Medicare Open Enrollment there were approximately 10 people seen per day. During open enrollment, senior support services saw a total of almost 200 people.



PROGRAM (Continued)



Transportation Program

The Transportation Program receives funding support from Greene County Council on Aging. There were 2,442 ride requests provided in 2016. There were 13,826 miles driven by over 30 volunteers, who averaged 110 hours per month. Of the rides given, 49% were to Senior Center programs, 30% were for medical appointments, and the remainder were for various reasons including grocery stores, personal care, and others. 71% of the rides were within Yellow Springs.

A new car was purchased to replace an aging vehicle. Funding for the car was made possible by grants from Greene County Council on Aging and Yellow Springs Community Foundation.



Miller Fellowship Program

The Senior Center had the services of two Miller Fellows in 2016. The Miller Fellowship Program is an initiative of the Yellow Springs Community Foundation, funded by the Nolan J. and Richard D. Miller Endowment Fund. The purpose of the fund is to support fellowships for Antioch College students who engage in service for the benefit of the Yellow Springs community.

Miller Fellows in 2016 included Noah Reveley-Hunt and Tabitha Drover. The Senior Center is very grateful for the work the Miller Fellows completed and to the Yellow Springs Community Foundation for the funding.



STRUCTURE/INFRASTRUCTURE

Goal: Maintain and maximize the use of the current facility and explore the possibility of a new facility or alternative means for meeting the need for additional space

- The Center got an exterior face lift. With funding from the YS Community Foundation and Greene County Council on Aging the masonry was repaired and the exterior painted.
- A new air conditioning unit was installed that services the front of the building. Thanks to the YS Community Foundation for funding this project.
- A new office was built with funding from The Dayton Foundation.
- The Great Room was given a good coat of paint. Thanks to Electroschild for their very kind donation.



MEMBERSHIP

Goal: Grow a more connected and engaged membership

Current Members of the Membership Committee include: Suzanne Patterson (Chair), Andree Bognar, Barb Brookshire, Joan Horn, Lee Huntington, Florence Randolph, Karen Wolford (Executive Director, ex officio)

The main objective of the committee is to increase membership and welcome new members, encourage participation in activities and opportunities to volunteer. Welcoming letters and phone calls are made to each new member.

The Committee planned and hosted the Volunteer Recognition Brunch held in July, established and oversaw the Street Fairs' Bake Sales and initiated programs of interest to the membership.

Members are recognized as those who have paid yearly membership dues. Membership remittal envelopes are included in the Jan/Feb newsletter with a follow-up in the March/April issue. Dues are tied to newsletter with calendar – no dues, no newsletter.

A special solicitation mailing was made to non-member residents of 45387 zip code.



VISIBILITY

Goal: Raise awareness of the important role of the organization in the community

Facility Usage and Other

- ◇ The Fireplace Room Art Galley exhibited the works of Rita Buturain, Charme Wilkerson, Janeal Ravndal, Mary Cargan, and Margrit Tydings-Petrie
- ◇ Bake Sales in conjunction with Street Fair
- ◇ Flash Mob to celebrate National Senior Health and Fitness Day
- ◇ The Great Room was the site of the Yellow Springs Winter Farmers' Market and many other community events and activities
- ◇ On average the Senior Center is used 6 out of 7 days per week for activities and has, on average, 60 people come to the Center a week.



THANK YOU

Many thanks to the volunteers who give tirelessly of their time and talents to support the Senior Center. Also, many thanks to our financial supporters who give generously to our annual appeal and who give in so many other ways. The Senior Center is grateful to you and your support of the mission.

Partnerships are such an important part of the success of the Senior Center. Thanks to the following organizations who offer a wide variety of services and activities to the Senior Center membership: Antioch College, Antioch University Midwest, Area Agency on Aging, Comfort Keepers, Elmcroft of Xenia, Friends Care Community, Greene County Council on Aging, Greene Oaks Health Center, Hospice of Miami Valley, International Order of the Odd Fellows, Leo Dermatology, Lolan Hearing Aids and Audiology, Senior Resource Connection, Springfield Masonic Community, Summit at Park Hills, Tom's Market, Town Drug, Tri-State Parkinson's Wellness, VITAS Innovative Hospice Care, Wright State University School of Nursing, Yellow Springs Community Foundation, The Dayton Foundation, Yellow Springs Public Schools, and many, many others.

Yellow Springs Senior Center

227 Xenia Ave.

Yellow Springs, OH 45387



TO:

Current Board of Trustees:

Bob Huston, President

Suzanne Patterson, 1st Vice President

Ken Dahms, 2nd Vice President

Macy Reynolds, Secretary

Lee Huntington, Treasurer

Phyllis Evans, Trustee

Bruce Grimes, Trustee

Ken Huber, Trustee

Fran LaSalle, Trustee

Current Staff:

Karen Wolford, Executive Director

Teresa Bondurant, Homemaker Manager

Mary Ann Townsend, Senior Support Services Manager

Robert Libecap, Transportation Manager

Corinne Pelzl, Activities Program Manager

Priscilla Moore, Financial Administrator

Lin Wood, Office Manager/Development Assistant

Mark Sarnow, Facility Caretaker

Vicci Ayers, Amy Ballow, Serena Gentry, Heather Neill, Michal

Jane Patterson, Jennifer Johnson, Stephanie Robinson, Mark

Sarnow, and Diana Smith, Homemakers