



Annual Report

2015

Mission: To enhance the dignity and quality of life for seniors in Yellow Springs and Miami Township and to foster interaction among them and with the total community.

Leadership Message

Bob Huston, President

Karen Wolford, Executive Director

On behalf of the Board of Trustees and staff, we are pleased to provide the 2015 annual report of the work of the Yellow Springs Senior Center to our community. It was another great year for the Senior Center. There are many events and activities that keep the Senior Center a lively place.

Throughout this annual report you will find reports from many areas. The report is based on the strategic plan. We look forward to continued growth and we thank you for your support.

Inside:

- * Finance Report
- * Program Report
- * Structure/Infrastructure Report
- * Membership Report
- * Visibility Report
- * Thank You



Board of Trustees:

Front Row (L to R): Phyllis Evans, Suzanne Patterson, Fran LaSalle, Lee Huntington

Back Row (L to R): Macy Reynolds, Bruce Grimes, Karen Wolford (ED), Bob Huston, Ken Huber

FINANCE

Goal: Secure financial resources to meet current and emerging organizational needs

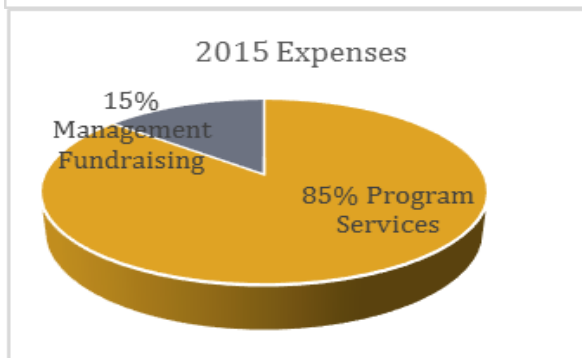
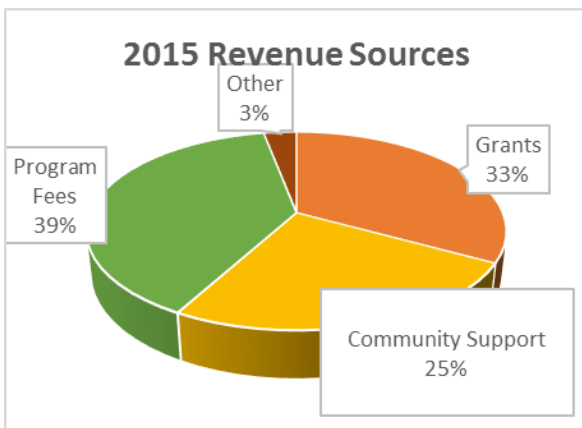
Budget and Finance Committee Members: *Ken Huber, Lee Huntington (Chair), Fran LaSalle, and Karen Wolford (Executive Director, ex officio)*

The budget and finance committee meets 4 times per year. Of significant note in 2015 was that an endowment fund was created at the Springfield Foundation. Yellow Springs Senior Citizens, Inc., doing business as Yellow Springs Senior Center, conducts an annual audit by the accounting firm of Lloyd, Darner, Guenther & Ellis. The audit for 2015 was completed and is available for review, upon request, at the Senior Center. The Senior Center operates on a calendar fiscal year and operates on a modified cash basis. The following are audited figures:

Summary of Revenue and Expenses:

	2015	2014
Revenue:	\$281,509	\$327,386
Expense:	\$306,780	\$317,473
Net:	(\$25,271)*	\$ 9,913

*Investment loss and increase in depreciation



Fundraising

Fundraising Committee Members: *Bob Huston, Suzanne Patterson (Chair), Macy Reynolds, and Karen Wolford (Executive Director, ex officio)*

Annual Appeal

The 2015 Annual Appeal raised \$49,250. There were 288 individual donors, 9 business donors, and 5 organizations.

Fundraising Events

A total of \$9,100 was raised through fund events in 2015. Events included our collaboration with The Glen on the Great Stuff Yard Sale, two bake sales, a few concerts, and the Garden Dinner Party.

Legacy Society

A planned giving brochure was sent to all members.

FINANCE CONTINUED

Audited Financial Report December 31, 2015

Statement of Revenue and Expenses for Fiscal Year:

Revenue:

Contributions	\$ 60,269
Grants	\$ 93,808
Membership Dues	\$ 8,955
Fundraising Events	\$ 10,119
Program Fees*	\$ 100,389
Rental Property Income	\$ 7,476
Sales to Public	\$ 1,945
Investment Returns	(\$1,452)

* Includes homemaker client fees

Expenses:

Payroll	\$ 229,023
Travel and Vehicles	\$ 5,859
Program	\$ 8,287
Postage	\$ 2,108
Building and Utilities	\$ 14,208
Office Supplies	\$ 10,273
Printing	\$ 10,306
Permits/Licenses/Fees	\$ 3,860
Insurance	\$ 7,282
Depreciation	\$ 15,574

Total **\$281,509**

Total **\$306,780**

Balance Sheet:

ASSETS

Current Assets	\$ 55,521
Property and Equipment	\$164,652
Other Assets	\$370,073

LIABILITIES AND NET ASSETS

Current Liabilities	\$ 0
Long-Term Liabilities	\$ 1,120
Net Assets	
Unrestricted	\$284,873
Temporarily Restricted	\$ 11,449
Permanently Restricted	\$292,804

TOTAL **\$590,246**

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PROGRAM

Goal: Increase participation in programs and activities of the members and other interested individuals and groups

Activities Program

Advisory Committee Members: Becky Baker, Joan Champie, Jacqui Childs, Sylvia Carter Denny, John Ford, Paul Grahm and Corinne Pelzl (Activities Manager)

The Activities Program provided many different activities that included exercise, language, games, meals, support groups, crafts, senior concerns, literary, social, and health related issues. There were 608 participants for the year, and of that, there were 174 unduplicated participants during the year.



Homemaker Program

Advisory Committee : Jane Brown, Serena Gentry, Lavena Lichtenfels, Donna Silvert, and Barbara Brookshire (Homemaker Program Manager)

The Homemaker Program receives funding support from Greene County Council on Aging's Partners in Care (PIC) program. Funding also comes from clients who are private pay. In 2015 the program served, on average, 50 clients per month. There were almost 5,000 hours of homemaker services rendered in 2015.



Support Services Program

Advisory Committee Members: Patti Bates, Andree Bognar, Marcella Boulton, Virgil Hervey, Rosalie Smith, Cindy Coffman (Support Services Manager)

The Support Services Program receives funding support from Greene County Council on Aging. The average number of clients seen per day is around 6-7. There are at least 5-7 telephone calls received and/or made each day. At Medicare Open Enrollment there were nearly 10 people seen per day. During open enrollment, senior support services saw a total of almost 200 people.

PROGRAM (Continued)



Transportation Program

Advisory Committee Members: Charla Brent, Charlotte Gorden, Tom Gray, Stephanie Macek, Barbara Mann, Ron Siemer, and Robert Libecap (Transportation Program Manager)

The Transportation Program receives funding support from Greene County Council on Aging. There were 2,802 ride requests provided in 2015. There were 14,921 miles driven by over 50 volunteers, who averaged 110-120 hours per month. Of the rides given, 43% were to Senior Center programs, 23% were for medical appointments, and the remainder were for various reasons including grocery stores, personal care, and others. 69% of the rides were within Yellow Springs.



Miller Fellowship Program

The Senior Center had the services of three Miller Fellows in 2015. The Miller Fellowship Program is an initiative of the Yellow Springs Community Foundation, funded by the Nolan J. and Richard D. Miller Endowment Fund. The purpose of the fund is to support fellowships for Antioch College students who engage in service for the benefit of the Yellow Springs community.

Miller Fellows in 2015 included: Catherine Tish, Laura Kokernot, and Noah Reveley-Hunt. The Senior Center is very grateful for the work the Miller Fellows completed and to the Yellow Springs Community Foundation for the funding.



STRUCTURE/INFRASTRUCTURE

Goal: Maintain and maximize the use of the current facility and explore the possibility of a new facility or alternative means for meeting the need for additional space

- Projection TV was replaced with a widescreen TV mounted on the wall in the Great Room
- Additional equipment was added to the sound system in the Great Room
- Grants were received from the Yellow Springs Community Foundation and the Greene County Council on Aging to repair the exterior masonry work on the Center. The work will be completed in 2016



MEMBERSHIP

Goal: Grow a more connected and engaged membership

Current Members of the Membership Committee include: Suzanne Patterson (Chair), Andree Bognar, Barb Brookshire, Joan Horn, Lee Huntington, Florence Randolph, Karen Wolford (Executive Director)

The main objective of the committee is to increase membership and welcome new members, encourage participation in activities and opportunities to volunteer. Welcoming letters and phone calls are made to each new member.

The Committee plans and hosts the Volunteer Recognition Brunch held in July, establishes and oversees the Bake Sale Committee and initiates programs of interest to the membership.

Members are recognized as those who have paid yearly membership dues. Membership remittal envelopes are included in the Jan/Feb newsletter with a follow-up in the Mar/Apr issue. Dues are tied to newsletter with calendar – no dues, no newsletter.

Every year special solicitation mailings are prepared to non-member residents of 45387 zip.

It is noted as of December 31, 2015 the Center's database showed 261 individual paid members and 307 family members, representing 614 members; a grand total of 875.

VISIBILITY

Goal: Raise awareness of the important role of the organization in the community

Facility Usage and Other

- ◇ A video was created by one of our Miller Fellow's and is entitled "The Seniors of Yellow Springs"
- ◇ The Fireplace Room Art Gallery was created. The exhibitors in 2015 included John Ford, Corinne Whitesell, and Fran LaSalle. A Members' Arts and Crafts exhibit rounded out the year
- ◇ Bake Sales in conjunction with Street Fair
- ◇ Flash Mob to celebrate National Senior Health and Fitness Day
- ◇ The Great Room was the site of the Winter Farmers' Market and many other community events and activities



THANK YOU

Many thanks to the volunteers who give tirelessly of their time and talents to support the Senior Center. Also, many thanks to our financial supporters who give generously to our annual appeal and who give in so many other ways. The Senior Center is grateful to you and your support of the mission.

Partnerships are such an important part of the success of the Senior Center. Thanks to the following organizations who offer a wide variety of services and activities to the Senior Center membership: AARP-IRS Tax Aid, Align Home Health, Antioch College, Antioch University Midwest, Area Agency on Aging, Comfort Keepers, Elmcroft of Xenia, Friends Care Community, Greene County Council on Aging, Greene Oaks Health Center, Hospice of Miami Valley, International Order of the Odd Fellows, Leo Dermatology, Lolan Hearing Aids and Audiology, Senior Resource Connection, Springfield Masonic Community, Summit at Park Hills, Tom's Market, Town Drug, Tri-State Parkinson's Wellness, VITAS Innovative Hospice Care, Wright State University School of Nursing, Yellow Springs Community Foundation, Yellow Springs Public Schools, and many, many others.

Yellow Springs Senior Center

227 Xenia Ave.

Yellow Springs, OH 45387

TO:

Current Board of Trustees:

Bob Huston, President

Suzanne Patterson, 1st Vice President

Bruce Grimes, 2nd Vice President

Macy Reynolds, Secretary

Lee Huntington, Treasurer

Phyllis Evans, Trustee

Ken Huber, Trustee

Fran LaSalle, Trustee

Current Staff:

Karen Wolford, Executive Director

Cindy Coffman, Senior Support Services Manager

Mary Ann Townsend, Senior Support Services Assistant

Robert Libecap, Transportation Manager

Corinne Pelzl, Activities Program Manager

Priscilla Moore, Financial Administrator

Lin Wood, Office Manager/Development Assistant

Mark Sarnow, Facility Caretaker

Vicci Ayers, Amy Ballow, Theresa Bondurant, Serena Gentry,
Heather Neill, Michal Jane Patterson, and Mark Sarnow, Home-
makers